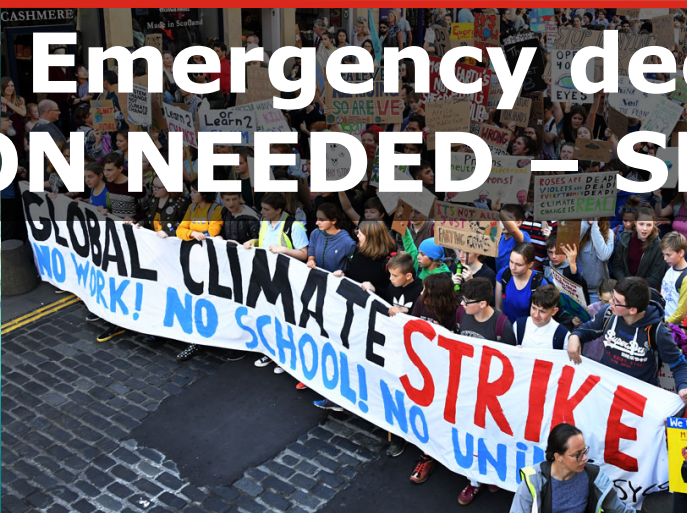


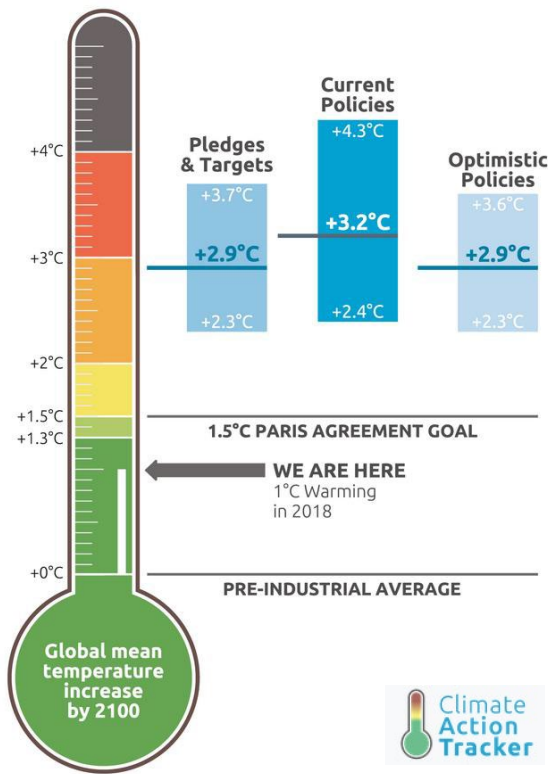
ESG fra et investorperspektiv - og hva ønsker de seg fra selskapene?

Jan Erik Saugestad CEO Storebrand Asset Management
Oslo Børs 5 desember 2019





Emergency declared ACTION NEEDED – SET TARGETS



"The next few years will determine the next few thousand"

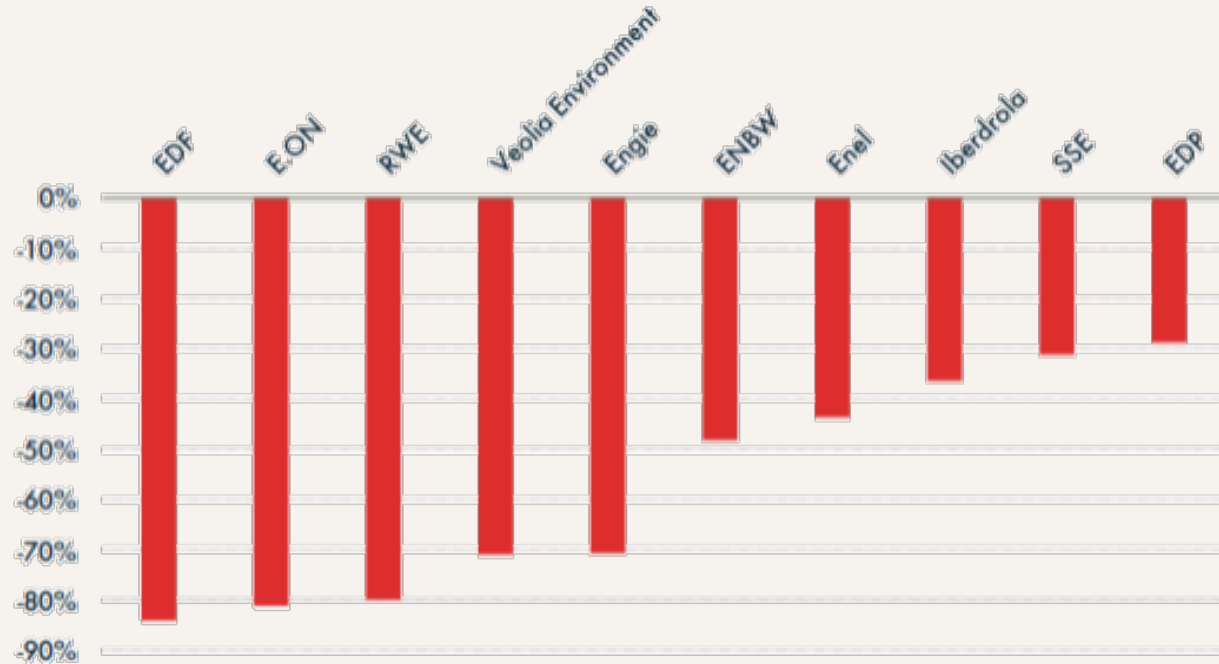


**Market forces are already at work
Understand impact**

**THE ROAD
AHEAD**

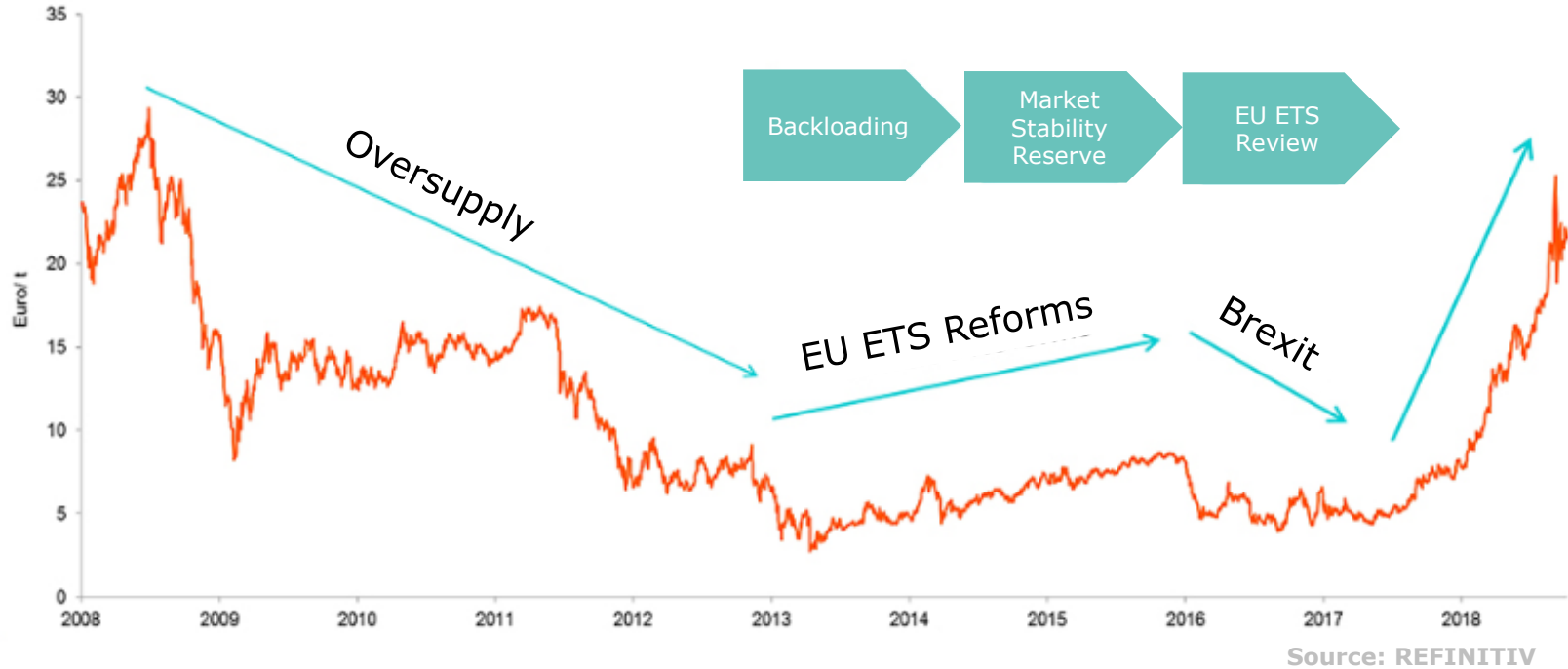
December 2007- December 2018

Performance of European electricity stocks



Source: Google Finance

Carbon price development since 2008

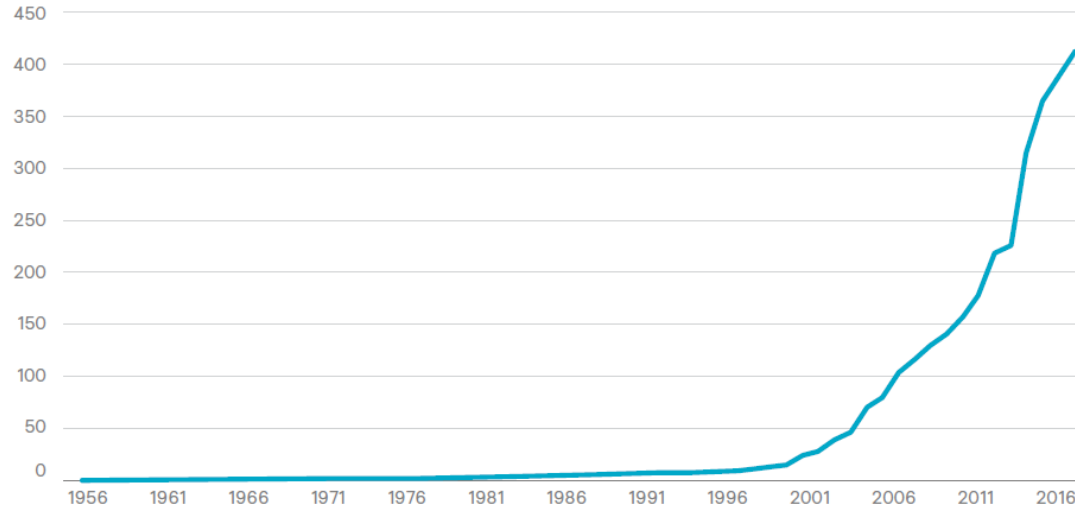


Understanding risk and avoiding it is crucial. What is the impact on your company



Regulation is pushing for a transition

Reporting required to comply



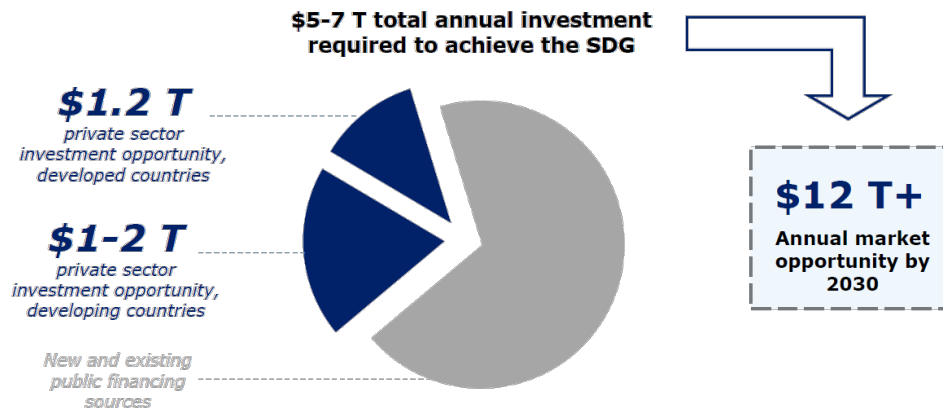
Source: PRI Regulation Map

This chart comes from PRI's 2016 [Global Guide to Responsible Investment Regulation](#), which looks at the world's 50 largest economies and identifies ESG regulation targeting pension funds, stewardship codes, ESG integration requirements for the wider investment chain and corporate disclosure guidelines, both voluntary and mandatory.

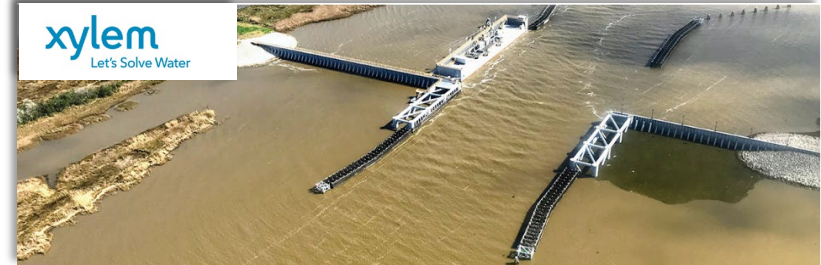
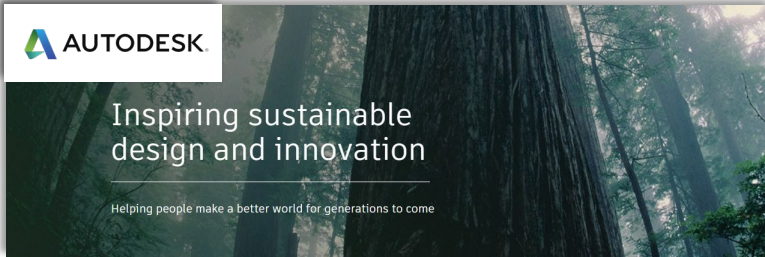
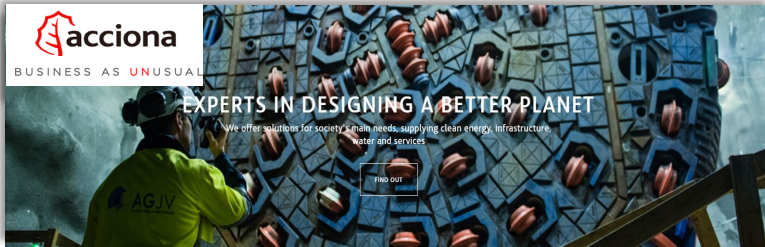


Investments and business opportunities are significant

THE GLOBAL GOALS For Sustainable Development



Investing more in tomorrows solutions





Finance plays an important role

Set targets for transition
Assess impact on your company
Quantify business opportunities



Partnership is the new leadership JOIN in

